



Bonamia exitiosa in farmed native oysters *Ostrea angasi* in Australia: optimal epidemiological qPCR cut-point and clinical disease risk factors

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ABSTRACT: Bonamiosis has developed as a problem in Australian native oysters *Ostrea angasi* since the parasite *Bonamia* spp. was first detected in Port Phillip Bay, Victoria, in the early 1990s. At that time, large-scale mortalities in both farmed and wild oysters saw the demise of the pilot native oyster culture industry. More recent attempts to farm the species resulted in subclinical infections that progressed over time to clinical disease. The aim of this work was to establish what environmental factors result in the clinical manifestation of disease; determine the diagnostic sensitivity and diagnostic specificity of histopathological examination and a quantitative polymerase chain reaction (qPCR) test for the diagnosis of *B. exitiosa* infection in clinically diseased farmed native oysters; and calculate the optimal qPCR threshold cycle (C_T) epidemiological cut-point for classification of positive and negative cases. After applying a range of stressors to tank-held oysters, results indicated a 58% increased risk (95% CI: 16%, 99%) of a *Bonamia*-infected oyster dying if the oyster was held at a higher temperature ($p = 0.048$). Starving and tumbling oysters, in isolation, was not significantly associated with clinical bonamiosis, but a *Bonamia*-infected oyster was at the greatest risk of death when increased water temperature was combined with both starvation and increased motion ($p = 0.02$; odds ratio = 3.47). The diagnostic sensitivity and specificity of the World Organisation for Animal Health qPCR protocol were calculated for increasing C_T value cut-points from ≤ 25 to ≤ 40 , with an optimal cut-point identified at ≤ 34.5 (specificity: 92.2; 95% posterior credible intervals [PCI]: 76.2, 99.8; Sensitivity: 93.5; 95% PCI: 84.7, 99.1).

KEY WORDS: Australia · Native oysters · *Bonamia exitiosa* · Diagnosis · Risk factors

1. INTRODUCTION

After extensive dredging of native oyster *Ostrea angasi* beds exhausted wild supplies in bays and inlets around Victoria, Australia, in the 1800s and early 1900s, there were several attempts to farm this species in Port Phillip Bay (Nell 2001). However, devastation of early farming attempts by a parasite belonging to the genus *Bonamia* in the early 1990s

resulted in the closure of native oyster farms in Victoria (Hine & Jones 1994). Despite this early setback, interest in native oyster culture remains strong in south-east Australia in response to the prospect of profitable domestic and international markets. The native oysters also provide an alternative to Pacific oyster *Crassostrea gigas* monocultures that are susceptible to Ostreid herpesvirus type 1 microvariant (OsHV-1 μ var). In 2011, a commercial

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Victorian hatchery began producing native oyster spat which were grown out in existing shellfish leases in Port Phillip Bay. By 2015, there were a number of small farm operations in Port Phillip Bay and Western Port.

Bonamiosis is an infectious disease caused by haplosporidian parasites of the genus *Bonamia*, with the species in Australian native oysters confirmed as *B. exitiosa* (OIE 2016). The species *B. ostreae*, although prevalent in much of the world and more recently in New Zealand, is considered exotic to Australia. While *Bonamia* can be transmitted directly between individual oysters, this pathogen is also suspected of being carried passively on currents between oyster beds (OIE 2019). Surveys have found *Bonamia* spp. in native oysters off the coast of the Australian states of Victoria, Tasmania, Western Australia and New South Wales (Handlinger et al. 1999) and in Pacific oysters in South Australia (Buss et al. 2019). *B. exitiosa* is now considered an enzootic parasite of native oysters in Victorian waters.

Bonamia is a small protozoan parasite that infects the haemocytes of affected oysters, with overwhelming numbers of parasites resulting in oyster death (OIE 2019). This parasite has caused catastrophic mortalities internationally, predominantly in members of the family Ostreidae in both aquaculture and wild fisheries (Engelsma et al. 2014). There has been some speculation on the distribution of *B. exitiosa* within the oyster; it has been proposed that infection rarely becomes systemic in Australian native oysters, unlike infections recorded in other countries (Corbeil et al. 2009). This has important ramifications for the ability of different diagnostic tests to detect the presence of these parasites. It has been postulated that the sensitivity of the traditional gold standard diagnostic test (OIE 2019) of histopathological examination may be lower in native oysters sourced from Australia versus other locations.

The outcome of quantitative PCR (qPCR) tests, such as that used to detect *B. exitiosa* infection in native oysters, is continuous, and the distribution of threshold cycle (C_T) values are generally non-normal (Burns & Valdivia 2008). A C_T value cut-point, above which a test would be considered false, is defined based on utilising either an analytical or epidemiological approach (Caraguel et al. 2011). An analytical approach develops a C_T value cut-point based on criteria gathered during assay development. In contrast, an epidemiological C_T value cut-point is developed based on the probability or cost of a false test result. Calculation of an epidemiological cut-off versus use of an analytical

cut-off has been increasingly applied in recent years to reduce the probability of, and costs associated with, misclassification, most typically related to terrestrial animal diseases (Vandenbussche et al. 2008, Mahmmud et al. 2013, Nielsen et al. 2015). There are relatively few qPCR tests applied to aquatic diseases where an epidemiological C_T value cut-point has been calculated, and there is no published cut-point data for *B. exitiosa*.

Bonamiosis is enzootic in native oysters in Victorian waters. Therefore, the application of an epidemiological cut-point is appropriate, as the focus of testing in this circumstance is on minimising the overall impact of the disease on farmers (rather than eradication). However, this methodology would not be appropriate during surveillance for an exotic disease, for example, where a false negative diagnosis (that could not be further confirmed) has significant ramifications.

Annual monitoring of Victorian native oyster farms by qPCR and histopathological examination for infection with *Bonamia* spp. began in 2011. Infection in apparently healthy oysters was detected 2 yr later and progressively increased in subclinical prevalence, culminating in a clinical outbreak of bonamiosis at one site associated with high mortalities (OIE 2016). Sequencing determined that this outbreak was due to *B. exitiosa*. Subclinical infection was detected by qPCR surveillance in wild native oysters in Port Phillip Bay and on some farm sites, but did not progress to clinical expression of disease. Given the similar provenance of source stock and history of bonamiosis in Victorian waters, the issue of why some infected farm sites progress to clinical disease where others remain healthy is of interest.

To investigate this question, identification of risk factors that may trigger clinical disease/death due to *B. exitiosa* infection in Australian *O. angasi*, including source location, oyster size and water temperature, was undertaken. It is presumed that where these factors are known and can be manipulated, management to prevent epizootics of native oysters caused by bonamiosis may be possible. The primary objectives of this study were to (1) determine the diagnostic sensitivity and specificity of histopathological examination and a qPCR test for the diagnosis of *B. exitiosa* infection in clinically diseased farmed native oysters, assuming a lack of a 'gold standard' test; (2) calculate the optimal qPCR C_T epidemiological cut-point for classification of positive and negative cases; and (3) determine risk factors significantly associated with the conversion from subclinical to clinical bonamiosis of native oysters held in a controlled environment.

2. MATERIALS AND METHODS

2.1. Oyster selection

Trial oysters were sourced from established farms in 3 distinct geographic locations in Port Phillip Bay and Western Port, Victoria (Fig. 1). Farms were selected based on a known history of testing for *Bonamia exitiosa*. Population 1 oysters were sourced from a coastal lease located on the western side of Port Phillip Bay (38° 6.2' S, 144° 41.3' E). Annual surveillance for *Bonamia* spp. in oysters from this site was conducted by histopathology and/or qPCR from 2011 until a major epizootic in 2015 when mortalities reached approximately 80% (T. Bradley unpubl. data). Population 2 oysters were derived from a land-based hatchery facility in Western Port (38° 28.1' S, 145° 2.3' E) where *Bonamia* spp. infection had been diagnosed through annual surveillance, but there was no evidence of deaths due to clinical bonamiosis. Oysters within Population 3, from the eastern side of Port Phillip Bay (38° 14.2' S, 145° 0.5' E) had been tested for *Bonamia* spp. annually with universally negative results and a farmer-reported base mortality rate of approximately 2–3%.

2.2. Trial design: Trial 1 (February 2016)

Independent, controlled tank trials were conducted at the Victorian Fisheries Authority, Queenscliff, Vic-

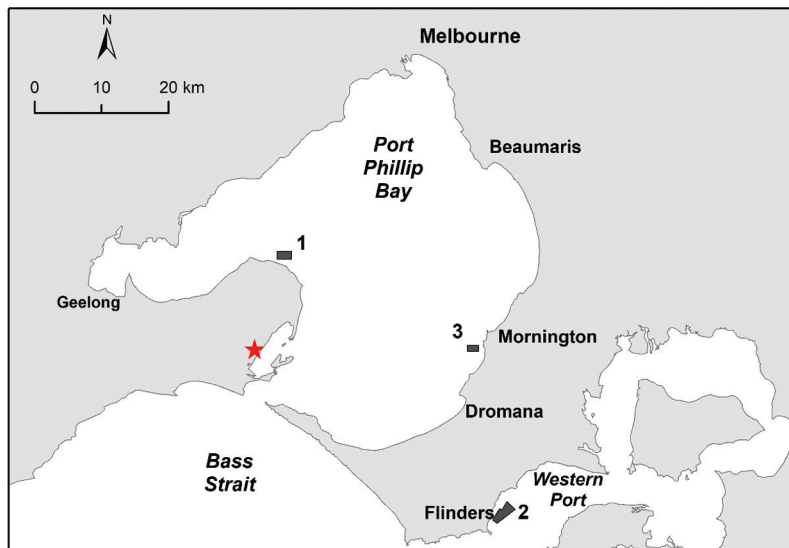


Fig. 1. Geographic location of source populations (1, 2 and 3) for 2 tank trials assessing risk factors for clinical bonamiosis in farmed native oysters (inset: Victoria, Australia, with location of Port Phillip Bay and Western Port). Red star: location of the research facility

toria. The units of interest were the individual native oysters *Ostrea angasi*. Live farmed oysters were selected from a range of cages deployed on 2 long lines within Population 1 and immediately graded, resulting in a final trial population of 240 oysters with a mean size of 66.7 ± 0.7 mm. Oysters were acclimated at the trial facility for approximately 3 d; 6 oysters died prior to the trial commencement. There was no tissue recovered from these oysters. Ten oysters were held in modified SEAPA® cages within each of 24 individual 100 l tanks for the trial period of 56 d.

Each possible combination of 3 risk factors—namely, water temperature (i.e. warm versus ambient), water motion (none versus oscillation) and nutrition (starved versus adequate nutrition)—were applied across multiple tanks in a 2^3 (i.e. $2 \times 2 \times 2$) factorial design nested in a randomized control block design (RCBD). Due to a lack of adequate space at the facility, a single replicate negative control tank was applied, with 10 oysters sourced from Population 3. A single positive control tank was also applied, with 10 oysters sourced from Population 1 held at ambient temperature and with adequate nutrition for the duration of the trial. These oysters were inspected first, had minimal handling and were kept in the same room as the rest of the stock.

Ambient seawater (filtered to $30 \mu\text{m}$) was supplied to the tanks from Port Phillip Bay at a flow rate of 600 ml min^{-1} . 'Warm' water was heated by an Aquahort heat pump (Model AH2000HO). Temperatures were determined by 4 in-tank thermometers and recorded daily in each of the ambient and heated tanks. The mean ambient temperature was $18.2 \pm 0.3^\circ\text{C}$; mean heated temperature was $22.9 \pm 0.4^\circ\text{C}$. Where applicable, oysters were fed 3 times wk^{-1} at a rate of 20 ml min^{-1} . The feed was algae harvested from a Seawater Continuous Algal Production System stored in 5000 l open-air tanks enclosed in a greenhouse environment. The species composition was approximately 50% *Chaetoceros muelleri*, 27% *Pavlova lutheri* and 23% *Tisochrysis lutea*. All species stocks were originally sourced from the Australian National Algal Supply Service at the Commonwealth Scientific and Industrial Research Organisation (CSIRO) in Tasmania. All species were fed on a f2 nutrient media. 'Starved' oysters were not fed. Tumbling was simulated using a SMI

multi-tube vortexer oscillator (Analytical instruments) at 1700 rpm, with each group of oysters being oscillated in a group-specific container for 60 s every second day. All tanks were cleaned every second day, and strict biosecurity was maintained between tanks.

2.3. Trial design: Trial 2 (March 2017)

Independent, controlled tank trials were conducted at the same facility as Trial 1. Similar to Trial 1, each possible combination of 3 risk factors were applied in triplicate in a 2³ factorial design nested in a RCBD; namely, source (Population 1 vs. Population 2), oyster size (small, 52–85 cm vs. large, 74–154 cm) and stress (high temperature and starved vs. ambient temperature and adequately fed; as for Trial 1) for a total trial period of 83 d. Oscillation was not included as a stressor in Trial 2 as it was not independently associated with mortalities in Trial 1, as well as for logistical reasons. Trial 2 oysters were acclimated for 7 d; 12 oysters had died by the start of the trial. A total of 10 sampled oysters were held within modified cages in each of 24 individual 100 l tanks for the duration of the trial. Additionally, 10 oysters from Population 3 were held in each of 4 negative control tanks.

During both trials, oysters were checked at least once daily by a competent technician to monitor and collect tissue from dead oysters. Checking involved observing whether oysters were open (and feeding). If there was concern about the live/dead status of the oyster, the oyster was tapped with a knife and an attempt made to gently pry open to gauge resistance. However, despite consistent monitoring, tissue could not always be recovered as tissue degradation was rapid within dead oysters. All other features of the tank setup, such as feeding and water temperature schedules, were consistent between the 2 trials.

2.4. Diagnostic tests

During Trial 1, tissue from all trial oysters were, where possible, collected and tested for *Bonamia* spp. using a qPCR. During Trial 2, tissues from all trial oysters were, where possible, collected for both qPCR and histopathological examination.

All qPCR testing was undertaken at CSIRO in Geelong, Victoria. A small piece of gill was taken from each oyster and fixed in 95% ethanol as per World Organisation for Animal Health recommendations

(OIE 2019). Each sample was tested in duplicate using the *Bonamia* spp. qPCR described by Corbeil et al. (2009), with the 18S rRNA qPCR applied as the positive extraction control. While this assay detects both *B. exitiosa* and *B. ostreae*, sequencing of amplicons confirmed the identity of the *Bonamia* spp. as *B. exitiosa*, with all amplicons sequenced from all positive submissions sharing >99% nucleotide similarity with *B. exitiosa* reference sequences. An analytical cut-point was applied where all samples that did not produce a C_T value after 45 cycles, using a threshold of -0.1, were considered negative. The mean of 2 C_T values was used where both wells were positive. An indeterminate qPCR result was applied when one of the duplicates produced a positive result and the other a negative result, indicating that the level of target in this sample was close to the limit of detection for this test.

For histopathological assessment, one or more section(s) of tissue were taken from each oyster, including the mantle, gills, digestive gland and/or gonad and fixed in 10% buffered formalin for a minimum of 24 h (OIE 2019). Where the oyster was sufficiently small or limited tissue remained, the whole oyster was placed in fixative after the PCR sample was removed. A 3 mm wide section from each available tissue was trimmed, embedded in paraffin and 5 µm sections were cut and stained in haematoxylin and eosin using standard methods (Centre for AgriBioscience). All histopathological examination of slides was undertaken by the same experienced, senior pathologist. Sections for examination were selected at random and assessed with no reference to observations of other sections sourced from the same batch of oysters.

Each section was scanned at low power (40×) and subsequently, each tissue was examined at higher power (100×, 400×) to determine the nature and intensity of inflammatory and degenerative changes and presence or absence of *B. exitiosa*. Areas were targeted where focal or generalised inflammatory changes were observed in specific tissues, using oil immersion (1000×) as required. Identification of *B. exitiosa* followed the Australia and New Zealand Standard Diagnostic Procedure (Corbeil et al. 2006). The occurrence, distribution and number of organisms observed in tissues was recorded in a semi-quantitative manner based on previous work by Diggles et al. (2003) and Johnston (1992), but with further refinement.

In several cases, cells that were not morphologically typical of *B. exitiosa*, possibly due to autolysis or degradation, but which could not be absolutely ex-

cluded as being *B. exitiosa*, were assessed as equivocal (\pm). These cases were excluded from further analysis.

2.5. Descriptive analysis

Data were recorded in a spreadsheet using Microsoft Excel 2016. An oyster-level binary score of *Bonamia*-positive, based on histopathological examination, was assigned even if only a single or occasional *B. exitiosa* (Category 1) was visualised in at least one tissue section.

2.6. Latent class analyses: estimation of diagnostic sensitivity and specificity

The performance of histopathological examination and qPCR was assessed using a latent class model with a Bayesian approach, with data derived from Trial 2 (Branscum et al. 2005). This allowed calculation of the diagnostic sensitivity (DSe) and specificity (DSp) of the 2 tests, as well as the prevalence in the 2 populations under a number of assumptions. It was assumed that the 2 tests were conditionally independent (i.e. the DSe and DSp of qPCR were independent of the outcome of histopathological examination when used to test the same individuals) and that the proportion of truly infected oysters differed between Populations 1 and 2. It was also assumed that diagnostic test properties were constant across both populations.

Within a Bayesian analysis, prior distributions of all parameters, including DSe, DSp and prevalence, must be specified and reflect known information. The prior distributions for the DSe and DSp for histopathological examination and prevalence of *B. exitiosa* in Populations 1 and 2 were modelled as Beta(a , b) distributions. The specific shape parameters a and b were derived based on the most likely value (mode)

and n^{th} percentile of the values found in the literature and based on expert opinion (Table 1). Prior information on the DSe and DSp for the qPCR tests were modelled using the Beta(1, 1) distribution which is uniform for the interval between 0 and 1 (i.e. an uninformative prior). All Beta prior distributions were parameterised using 'epi.betabuster' in R version 3.5.0 (R Core Team 2018, Stevenson et al. 2019).

Histopathological examination is recommended as the surveillance method of choice in regions exclusively infected with *B. exitiosa* (OIE 2019). When compared with a combination of conventional PCR and *in situ* hybridisation, histopathological examination showed a DSe of 44.0% and DSp of 100.0% (listed here as 99.99%) for the diagnosis of *B. exitiosa* in New Zealand flat oysters *O. chilensis* (Diggles et al. 2003). Both PCR (conventional and Taqman) and histopathology are recommended for presumptive diagnosis of *B. exitiosa* by the World Organisation for Animal Health (OIE 2019). Although a PCR for *B. exitiosa* in *O. chilensis* has been previously validated with a diagnostic DSe of 88.2% and a DSp of 36.4% (relative to a combination of histology and heart imprints) (Diggles et al. 2003), the qPCR used in this paper was developed by CSIRO and has not been formally validated using an epidemiological cut-point. The prevalence of *B. exitiosa* infection in Populations 1 and 2 was estimated based on the proportion of non-stressed oysters diagnosed using histopathological examination at the end of Trial 2.

The analysis was implemented in OpenBUGS version 3.2.3, using a Markov chain Monte Carlo sampling algorithm to obtain a Monte Carlo sample from the posterior distribution (Thomas et al. 2006). The first 10 000 iterations were discarded as a burn-in to allow convergence and the successive 40 000 iterations used for the posterior inference. Convergence was assessed by visual inspection of the time-series plots of selected variables, as well as Gelman-Rubin diagnostic plots using 3 sample chains with different starting values (Toft et al. 2007). Posterior inference

Table 1. Distributions for prior information of known variables for histopathological examination of *Bonamia exitiosa* in Australian native oysters. DSe: diagnostic sensitivity; DSp: diagnostic specificity; histo: histopathological examination; Prev: prevalence; P: population

Parameter	Most likely value (mode)	Percentile	Percentile's value	Beta distribution	Reference
DSp-histo	0.999	20	0.90	Beta(15.47, 1.01)	Diggles et al. (2003)
DSe-histo	0.440	20	0.35	Beta(8.57, 10.64)	Diggles et al. (2003)
Prev-P1	0.172	20	0.10	Beta(1.73, 4.50)	Trial 2
Prev-P2	0.390	20	0.30	Beta(6.59, 9.74)	Trial 2

was performed by calculating the median and 95% posterior credible intervals (95% PCI; the Bayesian analog of a 95% CI) of the DSe and DSp of the 2 tests and the prevalence in Populations 1 and 2.

To investigate whether the specified prior knowledge would have affected the parameter posterior estimates, the analysis was repeated using uninformative priors for all parameters, as well as different levels of certainty in the definition of priors for DSe and DSp of qPCR and histopathological examination. The models with different priors were compared using the deviance information criteria (DIC), with the best model reported (i.e. smallest DIC) (Spiegelhalter et al. 2002).

To determine the epidemiological C_T value cut-point of the CSIRO qPCR, separate Bayesian analyses were performed with an increase from ≤ 25 to ≤ 40 , in 1 value increments, with histopathological examination and prevalence data kept constant. The maximum cut-point was set at 40, as there was no further change in DSe or DSp above this value. A 2-graph receiver operating curve plot (sensitivity–specificity plot) was constructed to illustrate the change in qPCR sensitivity and specificity with a decrease in C_T value cut-point, with the optimal epidemiological cut-point defined as the point at which the DSe and DSp crossed (i.e. both parameters were maximised).

Oysters in Trial 1 and Trial 2 were then categorised into 4 subsets based on a qPCR C_T value at or below the optimal cut-point and whether the oyster had died by trial end (Table 2).

2.7. Logistic regression analysis: risk factors for clinical bonamiosis

Risk factors with a p-value of <0.20 in univariable logistic regression were evaluated using generalised linear mixed models within the 'nlme' package in RStudio (RStudio Team 2018), with separate

models created for Trial 1 and Trial 2. To determine risk factors for the development of clinical bonamiosis, oysters categorised with 'clinical bonamiosis' (Table 2) were compared against oysters with 'sub-clinical bonamiosis'. Oysters in other categories were excluded from further analyses. Model building used manual backwards elimination, with all eliminated factors re-evaluated for confounding effects and biologically meaningful pairwise interactions assessed between the final model variables. An effect of clustering at the tank level was evaluated in the final model using tank as a random effect. Model fit diagnostics were evaluated (Lemeshow & Hosmer 1982). Results are presented as odds ratios (ORs) and significance indicated using p-values, with a statistical significance level set at $\alpha = 0.05$.

2.8. Survival analysis: risk factors for time to oyster death

Median survival time of *Bonamia*-positive oysters to death (clinical bonamiosis) was estimated using the Kaplan-Meier method along with finite sample pointwise confidence intervals and 95% Hall-Werner confidence bands (Hall & Wellner 1980), with differences between categories evaluated by the log-rank test. Explanatory variables with $p < 0.20$ in univariable Cox proportional hazards regression models were assessed using multivariable Cox modelling with robust standard errors calculated to account for within-tank clustering. Model fitting used a manual backward elimination approach with significance level set at $\alpha = 0.05$. The proportionality assumption was tested using Schoenfeld and scaled Schoenfeld residuals, and the fit of the final model to the data was checked using Cox-Snell residuals. Results are presented as hazard ratios (HRs) and significance indicated using p-values, with statistical significance set at $\alpha = 0.05$.

Table 2. Parameters for categorisation of native oysters, based on an optimal epidemiological quantitative PCR (qPCR) threshold cycle (C_T) value cut-point and dead/alive status at trial end

Category	qPCR C_T value	Dead/alive at trial end
Clinical bonamiosis	\leq optimal cut-point	Dead
Subclinical bonamiosis	\leq optimal cut-point	Alive
Death due to reason other than <i>Bonamia</i> infection	$>$ optimal cut-point	Dead
Non-infected	$>$ optimal cut-point	Alive

3. RESULTS

3.1. Descriptive analysis

A total of 490 oysters sourced from Populations 1 and 2 were enrolled across both trials. Of that initial number, 23 (Trial 1) and 8 (Trial 2) oysters died and did not have tissue available for testing by qPCR. At the end of both trials, 29.2% of the available 459 oysters had a C_T value of ≥ 45.0 (i.e. classified as negative

based on this analytical cut-point). The median C_T values of the remaining oysters were 29.8 (Population 1; $n = 228$) and 22.9 (Population 2; $n = 97$) (Fig. 2).

Tissues from 7 oysters within Trial 2 were unavailable for histopathological examination. Of the remaining oysters, the majority (222 oysters; 92.5%) had 5 or 6 tissue sections (interstitium, stomach, digestive gland, intestine, gills and/or palp) available for examination, with the interstitium and digestive gland most commonly sampled (98.3–99.6%).

Bonamia exitiosa was observed most commonly and in the highest numbers within haemocytes in the interstitium and the Leydig tissue of the digestive gland and palp and least commonly in the Leydig tissue surrounding the stomach (Fig. 3). Of the 108 oysters diagnosed as *Bonamia*-positive based on histopathological examination, 80% were based on examination of the interstitium and/or digestive gland.

Bonamia spp. was observed in 4 or more tissues within 82.9% of infected dead oysters, compared to 18.9% of infected live oysters, indicating that systemic dissemination of the parasite throughout an oyster was associated with death.

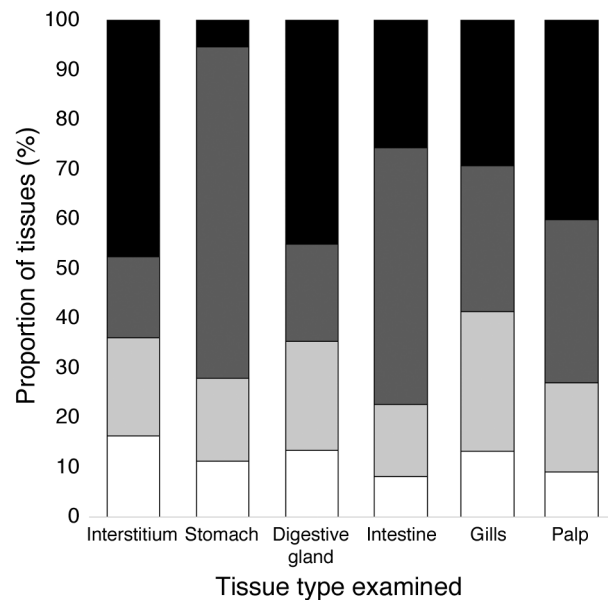


Fig. 3. Proportion of *Bonamia*-positive tissue sections ($n = 18–86$) that had single/occasional (white), low (light grey), medium (dark grey) and high (black) numbers of *B. exitiosa* observed, by tissue type, in farmed native oysters

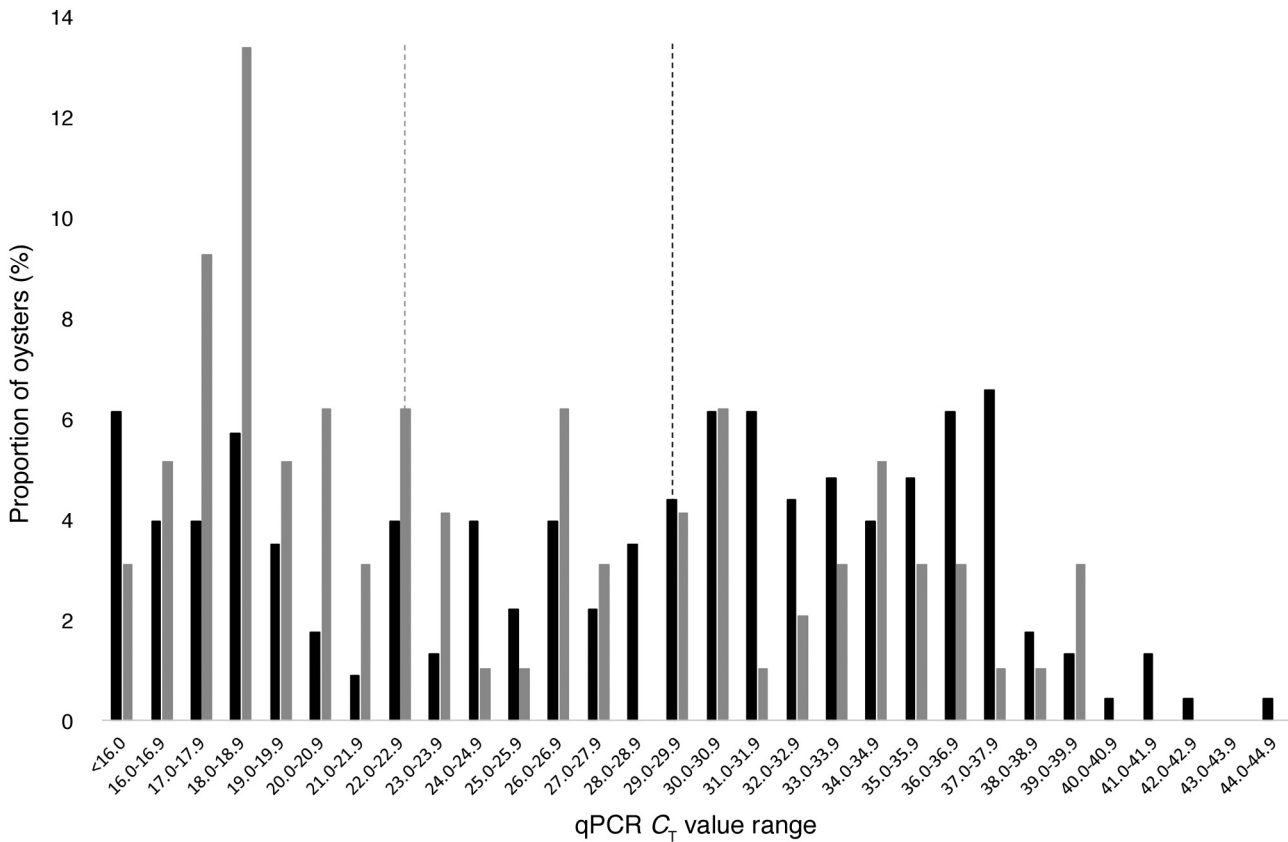


Fig. 2. Proportion of farmed native oysters that were diagnosed with a *Bonamia* quantitative PCR (qPCR) cycle threshold (C_T) value <45.0 , at intervals of 1.0 (dashed line = median C_T value), stratified by source population (Population 1 [$n = 228$]: black; Population 2 [$n = 97$]: grey). Dashed lines: median C_T values

In total, 47 of 50 (94.0%) Population 3 oysters (i.e. negative controls) were alive and *Bonamia*-negative on qPCR and histopathological examination at the end of the trial period (across Trials 1 and 2). This indicated that the overall tank environment (considered independently of any disease condition and/or stress) did not significantly influence oyster survival during both trials. Two Population 3 oysters were alive at trial end (Trial 2) and were negative on histopathological examination for *Bonamia* spp., but had qPCR C_T values of 24.7 and 28.0. The one oyster from Population 3 that died during the trial period (Trial 2) was *Bonamia*-negative on both qPCR and histopathological examination and was in a different tank than the 2 *Bonamia*-positive Population 3 oysters.

3.2. Estimation of diagnostic test sensitivity and specificity

The DSe and DS_p of the qPCR were calculated for increasing C_T value cut-points from ≤ 25 to ≤ 40 , with an optimal cut-point identified at ≤ 34.5 (DS_p: 92.2, 95% PCI: 76.2, 99.8; DSe: 93.5, 95% PCI: 84.7, 99.1) (Fig. 4).

The estimated test characteristics of histopathological examination and the qPCR (at optimal epidemiological cut-point of ≤ 34.5) are detailed in Table 3. The sensitivity of qPCR was significantly higher com-

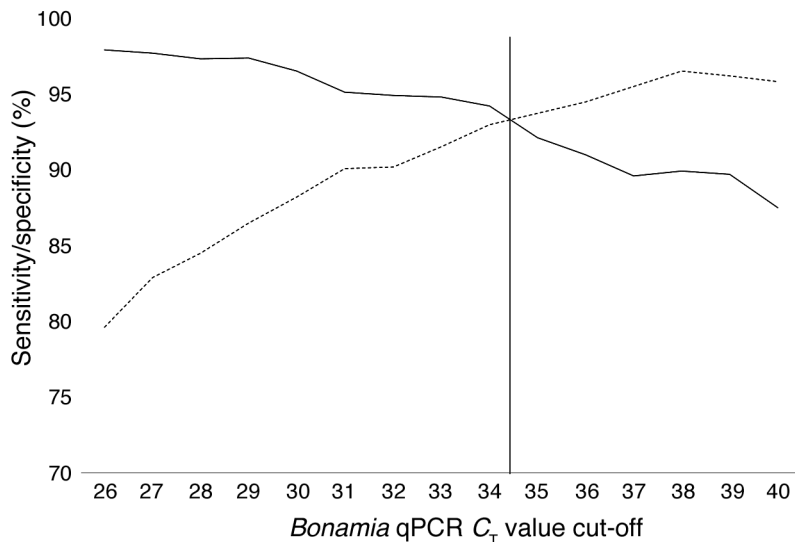


Fig. 4. Two-graph receiver operating characteristic plot (sensitivity–specificity plot) with sensitivity (dashed) and specificity (solid) calculated for increased threshold cycle (C_T) cut-point values for the *Bonamia* spp. quantitative polymerase reaction (qPCR) test. Vertical line: sensitivity and specificity equivalent

Table 3. Posterior median and 95% posterior credible intervals (PCI) of the sensitivity and specificity of quantitative PCR (qPCR) (cut-point ≤ 34.5) and histopathological examination (Histo) in the diagnosis of *Bonamia* spp. in farmed native oysters, and the estimated prevalence in 2 independent populations

Parameter	Test/farm	Estimate	95% PCI
Diagnostic specificity	qPCR	92.2	76.2, 99.8
	Histo	98.7	94.3, 99.9
Diagnostic sensitivity	qPCR	93.5	84.7, 99.1
	Histo	50.8	41.4, 62.3
Prevalence	Population 1	37.0	26.4, 49.3
	Population 2	55.0	44.1, 67.2

pared to histopathological examination, while the specificities of both tests were very high ($>92.0\%$).

3.3. Risk factors for clinical bonamiosis: Trial 1

At the end of Trial 1, 118 live oysters (72.3%) had a qPCR C_T value of >34.5 (i.e. were classified as negative based on the epidemiological cut-point). Of the 240 Population 1 oysters, 86 had died (35.8%) and, of the 63 dead oysters that had tissues available for testing, 17 (27.0%) had a qPCR C_T value of >34.5 , indicating death due to a reason other than *B. exitiosa* infection. Forty-seven oysters had died with clinical bonamiosis at trial end and 45 oysters were diagnosed with subclinical bonamiosis (Table 4).

There was a 58% increased risk (95% CI: 16%, 99%) of a *Bonamia*-infected oyster dying if the oyster was held at a higher temperature ($p = 0.048$) (Table 5). Although starving and tumbling oysters in isolation was not significantly associated with clinical bonamiosis, a *Bonamia*-infected oyster was at the greatest risk of death when increased water temperature was combined with both starvation and increased motion ($p = 0.02$; OR = 3.47). At the end of the trial, 24% of the variation in oyster status (clinical or subclinical bonamiosis) was at the tank level, indicating a proportion of the deaths of *Bonamia*-infected oysters was associated with within-individual tank effects as well as stress induced by the risk factors.

Table 4. Number of farmed *Bonamia*-positive native oysters (n = 227) sourced from Victoria, Australia, (quantitative PCR [qPCR] threshold cycle value ≤ 34.5) after a trial period of 56 d (Trial 1) and case fatality rate, by risk factors of interest. Numbers in the 'Total' column are those with tissue available for qPCR testing

Water temperature	Risk factors		Total	<i>Bonamia</i> -positive		Case fatality rate
	Nutrition	Water motion		No. (%) of oysters	No. of deaths	
Hot	Adequate	Tumbled	24	5 (20.8)	2	0.40
		Still	27	11 (40.7)	9	0.82
	Starved	Tumbled	28	22 (78.6)	12	0.55
		Still	28	18 (64.3)	7	0.39
Cold	Adequate	Tumbled	30	12 (40.0)	8	0.67
		Still	39	11 (28.2)	4	0.36
	Starved	Tumbled	28	10 (35.7)	3	0.30
		Still	23	3 (13.0)	2	0.67
	Total		227	92 (40.5)	47	0.51

Table 5. Generalised linear mixed model evaluating the significance of associations between potential risk factors and native oyster status (subclinical bonamiosis versus clinical bonamiosis) after 56 d (Trial 1). β : co-efficient; SE(β): standard error of the co-efficient; OR: odds ratio, LCI/UCI: lower/upper 95% confidence interval. Statistical significance at $p \leq 0.05$

Risk factor	β	SE(β)	p	OR	LCI	UCI
Starved	0.30	0.32	0.36	1.35	0.72	1.99
Hot temperature ('hot')	0.45	0.21	0.05	1.58	1.16	1.99
Tumbling motion ('tumbled')	0.30	0.21	0.16	1.35	0.95	1.76
Starved \times hot \times tumbled	1.24	0.49	0.02	3.47	2.50	4.44

3.4. Risk factors for clinical bonamiosis: Trial 2

Of 240 oysters held in 24 study tanks in Trial 2, 4 small oysters in 3 individual tanks did not have tissue available at the end of the study for qPCR and histopathological examination. An additional 4 oysters did not have tissue available for histopathological examination, but were tested using qPCR. At the end of the trial period, 65 live oysters (41.9%) had a qPCR C_T value of >34.5 (i.e. were non-infected). Eighty-three of 240 oysters had died (34.6%) and, of the 77 dead oysters that had tissues available for testing, 2 (2.5%) had a qPCR C_T value of >34.5 indicating death due to a reason other than *B. exitiosa* infection. At trial end, 75 oysters had died with clinical bonamiosis and 90 oysters were diagnosed with subclinical bonamiosis (Table 6).

The mean case fatality rate (i.e. ratio of dead to *Bonamia*-positive oysters)

within the study period was higher in oysters sourced from Population 2 (0.65) than oysters sourced from Population 1 (0.25) (Table 6). Similarly, the population from which *Bonamia*-positive oysters were sourced was significantly associated with likelihood of death over the trial period, with an 82% higher risk in Population 2 oysters versus Population 1 (Table 7). However, whether the oyster was stressed was not significantly associated with the risk of a *Bonamia*-positive oyster dying, when considered in isolation ($p = 0.21$). Although smaller oysters had higher case fatality rates and proportion *Bonamia*-positive relative to larger oysters where the source and environment were the same (with the exception of unstressed oysters from Population 1), this relationship was non-significant ($p = 0.79$) (Table 7). There were also no significant interactions between assessed risk factors ($p \geq 0.44$). Approximately 17% of variation in the outcome was associated with the tank in which the oyster was located.

3.5. Survival analysis: risk factors for time to oyster death

Oysters died at a consistent rate in both trials. The probability that a *Bonamia*-infected oyster would

Table 6. Number of native oysters (n = 232) sourced from Victoria, Australia, that were *Bonamia*-positive (quantitative PCR [qPCR] threshold cycle value ≤ 34.5) after a trial period of 83 d (Trial 2) and case fatality rate, by risk factors of interest. Numbers in the 'Total' column are those with tissue available for qPCR testing

Site	Risk factors		Total	<i>Bonamia</i> -positive		Case fatality rate
	Stressed	Oyster size		No. (%) of oysters	No. of deaths	
Population 1	No	Small	28	12 (42.9)	0	0.00
		Large	30	14 (46.7)	1	0.07
	Yes	Small	35	29 (82.8)	13	0.45
		Large	30	25 (83.3)	6	0.24
Population 2	No	Small	29	20 (69.0)	12	0.60
		Large	30	16 (53.3)	9	0.56
	Yes	Small	20	20 (100.0)	15	0.75
		Large	30	29 (96.7)	19	0.66
	Total		232	165 (71.1)	75	0.46

Table 7. Generalised linear mixed model evaluating associations between potential risk factors and oyster status (subclinical or clinical bonamiosis) at the end of Trial 2 (83 d). Abbreviations as in Table 5. Statistical significance at $p \leq 0.05$

Risk factor	β	SE(β)	p	OR	LCI	UCI
Population	0.60	0.23	0.02	1.82	1.36	2.27
Stressed	0.65	0.49	0.21	1.92	0.95	2.89
Oyster size	0.14	0.53	0.79	1.15	0.11	2.19
Stressed \times population	-0.25	0.32	0.44	0.78	0.16	1.40
Stressed \times oyster size	-0.38	0.69	0.59	0.68	-0.68	2.04
Farm \times oyster size	-0.08	0.33	0.80	0.92	0.28	1.56
Stressed \times population \times oyster size	0.16	0.44	0.72	1.17	0.31	2.04

survive beyond a specified time (i.e. the estimated survival function) up to 56 d (Trial 1) was not significantly associated with increased water temperature, starvation or motion ($p > 0.05$). However, during Trial 2, when the estimated survival function was stratified by source Population (1 or 2) and application of stress (stressed/non-stressed), the death of *Bonamia*-infected oysters was influenced by both risk factors. Although on-site and prior to the trial start date there was apparently a lower mortality rate in Population 2 oysters, *Bonamia*-infected oysters sourced from this population died at 3.76 times the rate per unit time as *Bonamia*-infected Population 1 oysters during the tank trial (Fig. 5, Table 8). However, the association between clinical bonamiosis and stress was more complex, with a higher HR recorded in stressed Population 1 oysters, but the opposite effect in Population 2 oysters, particularly during the first 40–50 d of the trial period (Fig. 5). Oyster size did not have a significant influence on the HR ($p = 0.35$).

4. DISCUSSION

This paper describes the first published calculation of an optimal epidemiological qPCR C_T cut-point for *Bonamia exitiosa* in Australian native oysters (≤ 34.5), in an area endemically infected with the parasite. This epidemiological cut-point is not 'fit for

purpose' for surveillance in a population assumed to be free of the disease. Application of the optimal epidemiological C_T cut-point resulted in a DS_p and DSe of 92.2% (95% PCI: 76.2%, 99.8%) and 93.5% (95% PCI: 84.7%, 99.1%), respectively. Contrary to previously held views, the heavily infected Australian native oysters in these trials demonstrated a systemic distribution of the *B. exitiosa* parasite when examined by histopathology. Risk factors for the death of *Bonamia*-infected oysters (i.e. subclinical to clinical bonamiosis) were reported based on 2 independent tank

trials. In the first trial, factors that may stress an oyster, such as increased water temperature, starvation and oscillation, particularly when applied in combination,

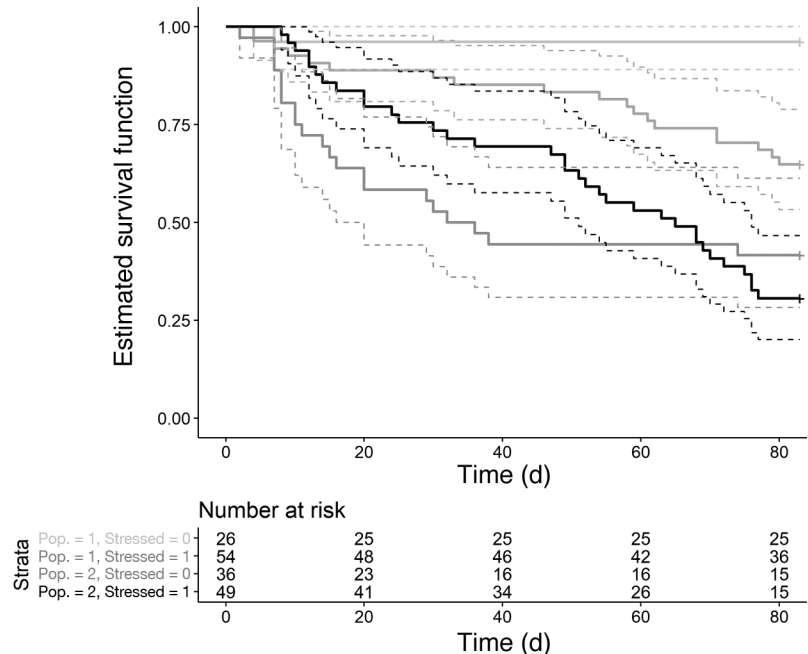


Fig. 5. Risk table and Kaplan-Meier plot with 95% confidence bounds of survival of *Bonamia*-positive farmed native oysters from Victoria, Australia, stratified by source population and application of stress over the trial period (Trial 2: 83 d)

Table 8. Estimated (β) from the Cox model of the hazard ratios (HR) of potential risk factors on the risk of death in *Bonamia*-positive farmed native oysters from Victoria, Australia ($n = 165$ oysters). Abbreviations as in Table 5. Statistical significance at $p \leq 0.05$

Risk factor	β	Robust SE(β)	p	HR	LCI	UCI
Population	1.32	0.47	<0.01	3.76	1.49	9.49
Stressed	0.43	0.31	0.17	1.53	0.84	2.81
Oyster size	-0.31	0.34	0.35	0.73	0.38	1.41

increased the risk of oyster death due to clinical bonamiosis. In the second trial, the source of the oysters (Population) was significantly associated with clinical bonamiosis, but this relationship was influenced by the application of stress. Oysters from Population 2 (no history of clinical infection) died more rapidly and with a greater case fatality rate when stressed relative to Population 1 (previous mortalities attributed to *B. exitiosa*) oysters.

4.1. Histopathological examination

In line with previous work by Corbeil et al. (2009), *B. exitiosa* in Australian native oysters was observed most commonly and in the highest numbers within the haemocytes in the interstitium and the Leydig tissue of the digestive gland and palp and least commonly in the Leydig tissue surrounding the stomach. The interstitium and/or the digestive gland as a tissue type yielded 80% of the diagnoses of *Bonamia*-positive oysters. However, it is known that factors specific to the digestive gland, such as polysaccharides, cause PCR inhibition (Schrader et al. 2012). Ideally, to maximise the diagnostic sensitivity of the qPCR, protocols to counteract this inhibition are required with subsequent changes to recommendations in the OIE manual.

Contrary to the observations of other Australian workers (Corbeil et al. 2009, Buss et al. 2019), the pattern of infection with *Bonamia* did not vary from that seen in New Zealand and Europe (Hine 1991, Balouet et al. 1983). That is, oysters were systemically infected and did not uniquely display focal lesions with few parasites. It is likely that universal death in oysters related to this parasite is associated with systemic infection. In other parts of Australia there are limited records of oyster deaths due to infection with *B. exitiosa*. The difference in parasite is most likely a factor of infestation level. Presumably in the marine environment, a heavily infected, moribund oyster would either be rapidly preyed upon or tissue disintegration would prevent the ability to recover material that could illustrate the systemic nature of *Bonamia* infection. This systemically distributed pattern of infection was also seen during the *B. exitiosa* epizootic that resulted in high levels of mortalities in farmed native oysters in Port Phillip Bay in 2015 (J. Humphrey unpubl. data) despite rapid dilution of *Bonamia* infective particles in the marine environment. It is plausible that there is some form of genetic susceptibility to bonamiosis in Victorian *Ostrea angasi*; however, further work would be required to establish this.

4.2. Calculation of DSe/DSp and an optimal epidemiological qPCR C_T value cut-point

A PCR for *B. exitiosa* in *O. chilensis* has been previously validated with a DSe of 88% and a DSp of 36% relative to a 'gold standard' combination of histology and heart imprints (Diggles et al. 2003). Buss et al. (2019) recently compared histology, heart smear and the same qPCR as applied in this paper and found a lower DSe of qPCR (69%), relative to histopathological examination (76%), with the DSp equivalent at 93%. This may have been because those authors calculated parameters based on an analytical cut-point (versus the epidemiological cut-point used in this paper) and that conditional dependence (covariance) between diagnostic tests was allowed, whilst we assumed conditional independence within the latent class analysis.

However, given the progression of the pathological process from initial infection with the parasite to recognisable tissue changes, it is reasonable to conclude that molecular detection of parasite presence is more sensitive than conventional histopathological examination, as shown by other researchers (Diggles et al. 2003, Balseiro et al. 2006, Marty et al. 2006, Ramilo et al. 2013) and this study. The currently applied gold standard for detecting *B. exitiosa* is histology (OIE 2019). However, given the much higher DSe of the qPCR (93.5%) compared with histology (50.8%) determined in this study and others, the convenience and speed of undertaking a PCR test and the ability to multiplex 2 or more *Bonamia* species in one test, we contend that the qPCR should replace histology as the OIE gold standard. It would also be beneficial to undertake diagnostic validation of species-specific molecular tests such as those developed by Ramilo et al. (2013).

The qPCR test provides a continuous outcome based on the C_T , from which a binary outcome (positive or negative) must be determined (Caraguel et al. 2011). The higher a C_T value, the lower the concentration of target nucleic acids detected (and vice versa). Application of the optimal epidemiological C_T cut-point in the present case resulted in a qPCR DSp and DSe of 92.2% (95% PCI: 76.2%, 99.8%) and 93.5% (95% PCI: 84.7%, 99.1%), respectively. Histopathological examination had a slightly higher specificity (98.7%; 95% PCI: 94.3%, 99.9%) but a relatively low diagnostic sensitivity (50.8%; 41.4%, 62.3%). This latter result seems plausible where oysters suffered from a lower level of infection making visualisation of *B. exitiosa* difficult, particularly if the stained section did not include any parasites.

This is the first published calculation of an epidemiological qPCR cut-point (≤ 34.5) for the diagnosis and management of enzootic *B. exitiosa* in farmed *O. angasi*. Establishing a binary cut-point in a diagnostic test with a continuous outcome is a required step in the pathway to test validation (OIE 2019). The first step in the validation pathway, however, is to select an appropriate test and validate it for a particular use as 'fit for purpose' (OIE 2019). In this instance, the application of an epidemiological cut-point is appropriate for enzootic organisms where the farmer is attempting to minimize the economic impact of a pathogen through limiting the number of false positive and false negative diagnoses. This methodology has been increasingly applied in recent years to reduce the probability of, and costs associated with, misclassification related to terrestrial animal diseases (Vandenbussche et al. 2008, Mahmmud et al. 2013, Nielsen et al. 2015). The cut-point can equally be set for other purposes such as proof of freedom where the DSp (and hence positive predictive value) is prioritised (Caraguel et al. 2011). However, application of our epidemiological cut-point (≤ 34.5) is not appropriate for purposes such as the detection of an exotic disease, as potential false positive or negative results can have significant ramifications. Where a test yields an unexpected positive result (possibly a false positive), further sampling and testing of the source population should be undertaken to increase the positive predictive value and determine the 'true' result. The return of false negatives in a truly diseased animal, however, presents a conundrum, and further testing to increase DSe may not be considered. The gravity of misclassification of a test result depends on the purposes for testing for example: national proof of freedom, an eradication campaign or estimating prevalence in an endemic area where the ramifications are much less.

Based on repeated annual negative testing for *B. exitiosa*, a lack of clinical evidence of bonamiosis and geographic distance from confirmed infected Populations 1 and 2, Population 3 was classified as a negative control population within Trial 2. However, 2 of the 50 oysters selected from that location had a qPCR cut-off of < 35.0 , indicating infection with *B. exitiosa*. The farm was classified as negative based on the same qPCR, so this result cannot be explained by a change in the diagnostic testing schedule. Either these oysters were false positives, which is possible considering the estimated specificity of the qPCR was $< 100\%$, or the oysters were truly infected. Although historically Population 3 has returned negative results, the movement of *Bonamia* across the bay

is plausible, resulting in a low farm-level infection. Alternatively, as *Bonamia* is 2–3 μm in diameter and the water used during the tank trials was only filtered down to 30 μm and was from a known endemic area, it is possible that a small proportion of study oysters were infected via the water (Abollo et al. 2008).

4.3. Risk factors for clinical bonamiosis: Trial 1

Trial 1 examined the effect of a range of treatments on the survival of oysters infected with *B. exitiosa*, with the selection of risk factors determined by farmer consultation and previous results in the literature (van Banning 1991, Hine et al. 2002, Corbeil et al. 2009). The relationship between the risk of an oyster dying due to a single or combined risk factor was not straightforward. Where starvation was combined with cold and still water (i.e. no other risk factors applied), the increase in risk of death of 35% is biologically plausible. However, the apparent protective nature of starvation and hot water, for example, is more difficult to explain. When all risk factors of starvation, high temperature and increased motion (tumbling) were combined, there was a significant increase in the risk of death (OR = 3.47, $p = 0.02$). As for many other disease processes, it is considered plausible that increased stress will result in an increased susceptibility of oysters to death due to *B. exitiosa* infection. Anecdotally, overcrowded cages, poor feed availability and other water quality issues have resulted in outbreaks of clinical bonamiosis in Port Phillip Bay, Victoria.

Applying a range of potential stressors to *O. chilensis* oysters, Hine et al. (2002) found that hyposalinity, exposing oysters to the air for 8 h and cold treatment resulted in the highest mortality rates. However, deaths in the hyposaline group were not believed to be related to *B. exitiosa* infection. In the same experiment it was found that the treatments that resulted in the highest overall prevalence of *B. exitiosa* (measured by histopathology) in both dead and surviving oysters were hot water, exposure to air and stir treatment (Hine et al. 2002). Although that work was undertaken in New Zealand with a different species of oyster and under different conditions, the results are comparable. Early observations on the oyster *O. edulis* in the Netherlands (van Banning 1991) also concluded that the prevalence and development of bonamiosis was related to stress and environmental factors.

In Trials 1 and 2, the potential effect of the tank environment on the observed mortality rates was

estimated to be between 17 and 24%. It is possible that there were other factors contributing to this rate, such as within-tank movement of ubiquitous pathogens (for example members of the genus *Vibrio*) in these stressed oysters or issues relating to the husbandry of the oysters and the tank location in the laboratory. The negative-control oysters were attended to first during inspections and were seen to be growing and feeding well. As such, they required less physical handling (a potential stressor) to ascertain whether they were still alive.

The mean ambient water temperature during Trial 1 was 18.2°C, while the mean heated temperature was 22.9°C. Temperatures recorded by loggers on the site in Port Phillip Bay have reached over 23°C but only for a few days at a time, so trial oysters were not routinely exposed to higher ambient temperatures and it was most likely that the sustained elevation in temperature during the tank trials was detrimental to the health of oysters. Port Phillip Bay is considered shallow with an average depth of 12 m. With the effects of climate change on marine temperatures already apparent (Holbrook et al. 2019, Roberts et al. 2019), the detrimental effects of pathogens such as *B. exitiosa* in farmed oyster populations is likely to increase.

4.4. Risk factors for clinical bonamiosis: Trial 2

Trial 2 was designed to examine the findings of a field trial (authors' unpubl. data) where *in situ* smaller oysters from Population 1 had a higher mortality rate than larger oysters on the same site. This trial also evaluated the effects of stressors (e.g. heat and starvation) on the development of clinical bonamiosis from oysters sourced from both a clinically infected farm (Population 1) versus a subclinically infected farm (Population 2). Using the newly established epidemiological qPCR cut-point, 75 oysters were found to have died from clinical bonamiosis and 90 oysters were diagnosed with subclinical bonamiosis. Only 2 oysters died with a C_T value >34.5, indicating they died from a cause other than infection with *Bonamia*. From the variables applied, the only significant factor that emerged was the source, with Population 2 oysters having a 3.76 times greater daily hazard of death relative to Population 1, as well as a 82% higher risk of death during the overall trial period.

However, interestingly, the daily hazard of death by population was influenced by the application of stress (as starvation and increased water tempera-

ture). As expected, the mortality rate was greatest in Population 1 oysters that were stressed. However, a similar effect was not replicated in Population 2. Therefore, the application of management practices to Population 1 that reduce the stress on oysters may reduce the prevalence of clinical bonamiosis. The influence of stress on *Bonamia*-infected oysters in Population 2 is more complicated, with unstressed oysters dying more quickly than stressed oysters over the trial period. If the Population 2 oysters have not developed the same level of resistance to clinical bonamiosis as Population 1 oysters, then the impact of management practices to solely limit stress may be less effective.

Physically, Populations 1 and 2 are located in different bays approximately 70 km apart and separated by a 10 km wide land peninsula. The stock at Population 1 were derived from farmed brood stock within Port Phillip Bay which were spawned at a local hatchery. The stock at Population 2 came from local wild broodstock that were spawned locally. Both sites have had a history of bonamiosis; however, Population 2 has not recorded clinical bonamiosis since stock re-establishment in recent years. During a major clinical outbreak of *B. exitiosa* in Population 1 in 2015, it was estimated that up to 80% of the original stock was destroyed by the parasite. Extensive surveys to determine prevalence have not been undertaken at either site. The age classes of stock in both populations is uncertain, but it is possible that some of the oysters may have been as old as 5 yr. One hypothesis is that the stock from Populations 1 and 2 have quite distinct genetic profiles and that more recent strong selection pressures following clinical bonamiosis have resulted in surviving Population 1 oyster stock being less susceptible to developing clinical disease.

5. CONCLUSIONS

There are 4 main conclusions stemming from our work examining *Bonamia exitiosa* infection in farmed native Australian oysters *Ostrea angasi*: (1) there was a significant increase in the risk of oyster death during the tank trial when 3 proposed risk factors were combined: starvation, high temperature and increased motion (tumbling); (2) the odds of a *Bonamia*-positive oyster dying during the tank trial when all 3 stressors were applied (heat, starvation and tumbling) were almost 3½ times greater than for a positive oyster not subjected to those stressors. Further, supplying the oysters with warmer water alone increased the risk of

a *Bonamia*-positive oyster dying by 58%; (3) from 2 separate forms of analysis in the second tank trial, oyster provenance was found to be a significant factor such that oysters from the farm that had previously not experienced clinical bonamiosis died at almost 4 times the rate of oysters from the farm that had experienced clinical bonamiosis; (4) the CSIRO qPCR yielded a relatively high DSe of 93.7% when compared with histopathology at 50.8%. The specificity of both tests was very high at over 92.1%. The optimal epidemiological cut-point for this assay was determined to be a C_T value of ≤ 34.5 (as an indicator of infection with *Bonamia exitiosa*).

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